

Oklahoma Turnpike Authority
 2023A Second Senior Revenue Bonds
 High Coupon with Premium Comparison to Par

Interest Paid based on High Coupon					
	Principal	Coupon	Annual Interest	Semi-Annual Interest	Acc. Interest
1/1/24					4,734,597.74
7/1/24					13,111,193.75
1/1/25					13,111,193.75
7/1/25					13,111,193.75
1/1/26					13,111,193.75
7/1/26					13,111,193.75
1/1/27					13,111,193.75
7/1/27					13,111,193.75
1/1/28					13,111,193.75
7/1/28					13,111,193.75
1/1/29					13,111,193.75
7/1/29					13,111,193.75
1/1/30					13,111,193.75
7/1/30					13,111,193.75
1/1/31					13,111,193.75
7/1/31				10,750.00	13,111,193.75
1/1/32	430,000	5.000%	21,500.00	10,750.00	13,111,193.75
7/1/32				11,250.00	13,100,443.75
1/1/33	450,000	5.000%	22,500.00	11,250.00	13,100,443.75
7/1/33				11,750.00	13,089,193.75
1/1/34	470,000	5.000%	23,500.00	11,750.00	13,089,193.75
7/1/34				12,375.00	13,077,443.75
1/1/35	495,000	5.000%	24,750.00	12,375.00	13,077,443.75
7/1/35				13,000.00	13,065,068.75
1/1/36	520,000	5.000%	26,000.00	13,000.00	13,065,068.75
7/1/36				13,750.00	13,052,068.75
1/1/37	550,000	5.000%	27,500.00	13,750.00	13,052,068.75
7/1/37				14,375.00	13,038,318.75
1/1/38	575,000	5.000%	28,750.00	14,375.00	13,038,318.75
7/1/38				15,000.00	13,023,943.75
1/1/39	600,000	5.000%	30,000.00	15,000.00	13,023,943.75
7/1/39				15,750.00	13,008,943.75
1/1/40	630,000	5.000%	31,500.00	15,750.00	13,008,943.75
7/1/40				16,625.00	12,993,193.75
1/1/41	665,000	5.000%	33,250.00	16,625.00	12,993,193.75
7/1/41				17,375.00	12,976,568.75
1/1/42	695,000	5.000%	34,750.00	17,375.00	12,976,568.75
7/1/42				18,250.00	12,959,193.75
1/1/43	730,000	5.000%	36,500.00	18,250.00	12,959,193.75
7/1/43				19,125.00	12,940,943.75

1/1/44	765,000	5.000%	38,250.00	19,125.00	12,940,943.75
7/1/44				20,125.00	12,921,818.75
1/1/45	805,000	5.000%	40,250.00	20,125.00	12,921,818.75
7/1/45				21,125.00	12,901,693.75
1/1/46	845,000	5.000%	42,250.00	21,125.00	12,901,693.75
7/1/46				22,125.00	12,880,568.75
1/1/47	885,000	5.000%	44,250.00	22,125.00	12,880,568.75
7/1/47				23,375.00	12,858,443.75
1/1/48	935,000	5.000%	46,750.00	23,375.00	12,858,443.75
7/1/48				2,311,312.50	12,835,068.75
1/1/49	88,050,000	5.250%	4,622,625.00	2,311,312.50	12,835,068.75
7/1/49				2,432,587.50	10,523,756.25
1/1/50	92,670,000	5.250%	4,865,175.00	2,432,587.50	10,523,756.25
7/1/50				2,560,293.75	8,091,168.75
1/1/51	97,535,000	5.250%	5,120,587.50	2,560,293.75	8,091,168.75
7/1/51				2,694,693.75	5,530,875.00
1/1/52	102,655,000	5.250%	5,389,387.50	2,694,693.75	5,530,875.00
7/1/52				2,836,181.25	2,836,181.25
1/1/53	108,045,000	5.250%	5,672,362.50	2,836,181.25	2,836,181.25

500,000,000			<u>26,222,387.50</u>	<u>26,222,387.50</u>	<u>709,923,497.74</u>
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				Premium	(40,161,559.25)
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				Net Cash Flow	<u><u>669,761,938.49</u></u>
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Interest Paid based on Interest at Par

Yield (Par) Rate	Annual Interest	Semi-Annual Interest	Accumulated Annual Interest
			3,774,575.64
			10,452,671.00
			10,452,671.00
			10,452,671.00
			10,452,671.00
			10,452,671.00
			10,452,671.00
			10,452,671.00
			10,452,671.00
			10,452,671.00
			10,452,671.00
			10,452,671.00
			10,452,671.00
			10,452,671.00
		6,321.00	10,452,671.00
2.940%	12,642.00	6,321.00	10,452,671.00
		6,795.00	10,446,350.00
3.020%	13,590.00	6,795.00	10,446,350.00
		7,285.00	10,439,555.00
3.100%	14,570.00	7,285.00	10,439,555.00
		7,920.00	10,432,270.00
3.200%	15,840.00	7,920.00	10,432,270.00
		8,762.00	10,424,350.00
3.370%	17,524.00	8,762.00	10,424,350.00
		9,817.50	10,415,588.00
3.570%	19,635.00	9,817.50	10,415,588.00
		10,608.75	10,405,770.50
3.690%	21,217.50	10,608.75	10,405,770.50
		11,250.00	10,395,161.75
3.750%	22,500.00	11,250.00	10,395,161.75
		11,938.50	10,383,911.75
3.790%	23,877.00	11,938.50	10,383,911.75
		12,768.00	10,371,973.25
3.840%	25,536.00	12,768.00	10,371,973.25
		13,552.50	10,359,205.25
3.900%	27,105.00	13,552.50	10,359,205.25
		14,381.00	10,345,652.75
3.940%	28,762.00	14,381.00	10,345,652.75
		15,835.50	10,331,271.75

4.140%	31,671.00	15,835.50	10,331,271.75
		16,663.50	10,315,436.25
4.140%	33,327.00	16,663.50	10,315,436.25
		17,491.50	10,298,772.75
4.140%	34,983.00	17,491.50	10,298,772.75
		18,319.50	10,281,281.25
4.140%	36,639.00	18,319.50	10,281,281.25
		19,354.50	10,262,961.75
4.140%	38,709.00	19,354.50	10,262,961.75
		1,844,647.50	10,243,607.25
4.190%	3,689,295.00	1,844,647.50	10,243,607.25
		1,941,436.50	8,398,959.75
4.190%	3,882,873.00	1,941,436.50	8,398,959.75
		2,043,358.25	6,457,523.25
4.190%	4,086,716.50	2,043,358.25	6,457,523.25
		2,150,622.25	4,414,165.00
4.190%	4,301,244.50	2,150,622.25	4,414,165.00
		2,263,542.75	2,263,542.75
4.190%	4,527,085.50	2,263,542.75	2,263,542.75
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	20,905,342.00	20,905,342.00	566,391,931.64

566,391,931.64

103,370,006.85

Additional Cash Flow
by selling bonds at
premium with high
coupon rates